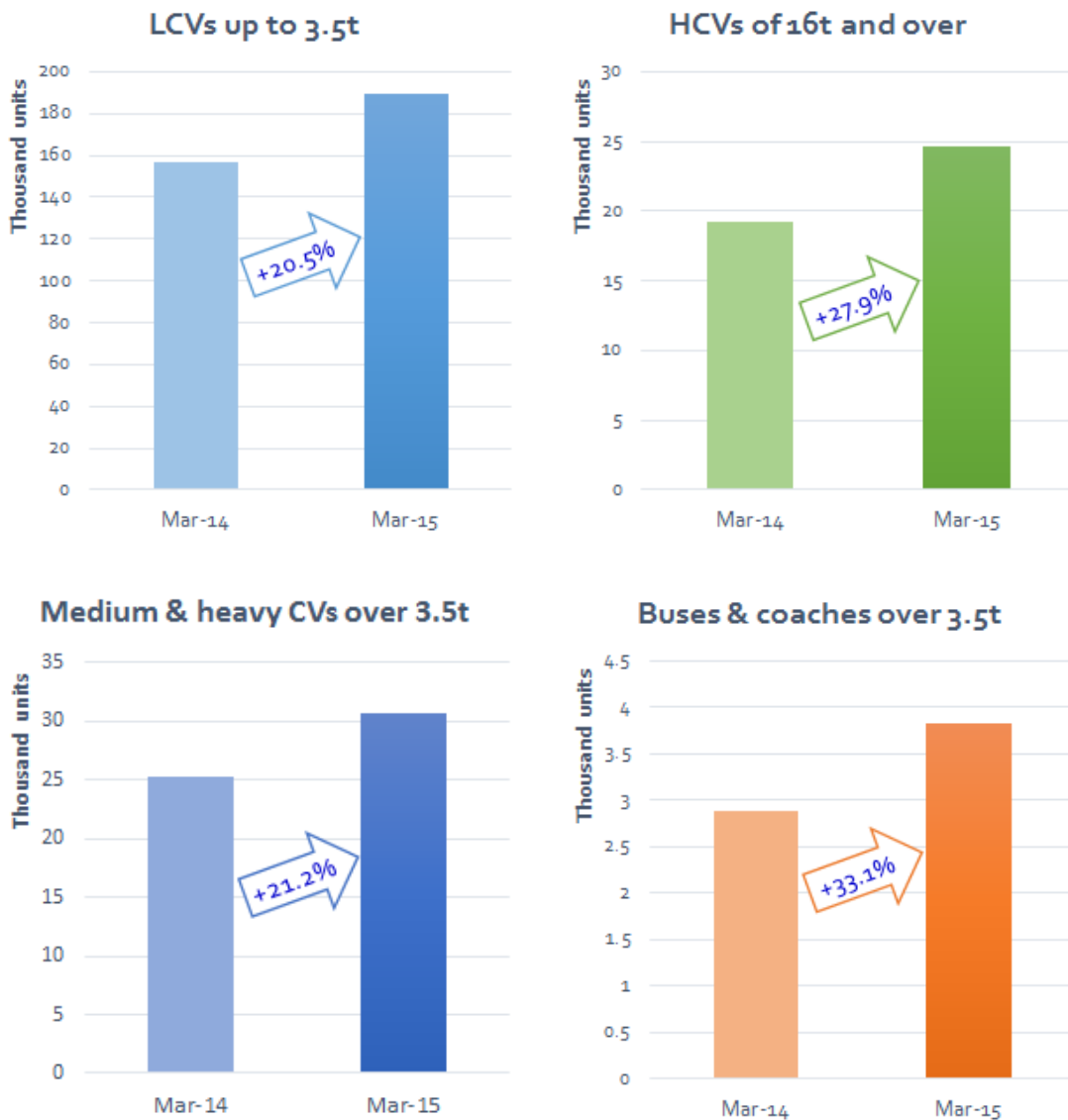


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 28 April 2015

**NEW COMMERCIAL VEHICLE REGISTRATIONS
EUROPEAN UNION¹**

March 2015



Next Press Release: Wednesday 27 May 2015

¹ Data for Malta unavailable

NEW COMMERCIAL VEHICLE registrations: +13.3% in first quarter; +20.7% in March

Total new Commercial Vehicles

In March 2015, demand for new commercial vehicles in the EU increased for the third consecutive month (+20.7%), marking the highest monthly growth since December 2013 and totalling 223,749 units. Growth was sustained across all segments of commercial vehicles. Spain (+67.6%), the UK (+25.6%), Germany (+13.1%), France (+11.1%) and Italy (+10.2%) all posted double-digit growth, contributing to the overall expansion.

In the first quarter of 2015, the EU market expanded by 13.3%, totalling 502,210 commercial vehicles. During the same period, Spain (+42.3%), the UK (+24.2%), Germany (+7.1%) and Italy (+7.0%) all posted growth, while France was the only major market to record a decline (-0.5%).

New Light Commercial Vehicles up to 3.5t – vans

In March 2015, new registrations of light commercial vehicles totalled 189,319 units, or 20.5% more than in March 2014. This marked the nineteenth consecutive month of growth in this segment and the highest monthly growth since May 2011. Spain (+69.8%), the UK (+23.6%), Germany (+19.0%), France (+10.6%) and Italy (+6.1%) contributed positively to the upturn.

From January to March 2015, 419,142 new vans were registered in the EU or 13.6% more than in the same period last year. All major markets saw their demand for vans increase over this period, especially Spain (+44.5%), the UK (+22.3%) and Germany (+10.5%) which posted double-digit growth.

New Heavy Commercial Vehicles over 16t (excluding Heavy Buses & Coaches) – heavy trucks

March 2015 results showed a 27.9% increase in new heavy truck registrations, totalling 24,649 units. This positive outcome was mainly sustained by the significant growth recorded in the UK (+77.6%), Spain (+41.0%), Italy (+44.4%) and France (+22.1%). Noteworthy was the contribution of the new EU member states (+34.4%) to last month's positive outcome.

Over the first quarter, the EU market grew by 15.6%, reaching 60,408 units. The UK (+67.6%), Spain (+23.4%), Italy (+14.4%) and Germany (+3.9%) saw their demand for heavy trucks increase, while the French market declined by -6.6%. Impressive growth was also recorded in the Netherlands (+139.1%) during this period.

New Medium & Heavy Commercial Vehicles over 3.5t (excluding Buses & Coaches) – trucks

In March 2015, 30,603 new trucks were registered in the EU or 21.2% more than in March 2014. Among major markets the UK (+55.6%), Italy (+42.7%), Spain (+36.3%) and France (+14.9%) posted double-digit growth, while Germany remained stable.

Three months into the year, results for trucks were diverse, with France (-8.6%) and Germany (-1.0%) performing less well than in the same period last year, while Italy (+12.7%), Spain (+22.5%) and the UK (+45.1%) recorded a significant increase. Overall, the EU recorded 74,138 new trucks, or 10.7% more than in first quarter of 2014.

New Buses & Coaches over 3.5t

In March 2015, new bus and coach registrations increased (+33.1%) compared to March 2014. This was also due to the significant growth observed in the new EU member states (+33.6%).

From January to March 2015, the EU market increased by 24.5%, totalling 8,930 new buses and coaches. Demand was driven primarily by Spain (+94.6%), the UK (+30.1%) and Italy (+15.6%).

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 28 April 2015

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

28/04/15

	March '15	March '14	% Change	Jan-Mar '15	Jan-Mar '14	% Change
AUSTRIA	3,028	2,940	3.0%	7,318	7,249	1.0%
BELGIUM	6,231	5,246	18.8%	16,910	15,423	9.6%
BULGARIA	447	449	-0.4%	1,116	918	21.6%
CROATIA	572	690	-17.1%	1,445	1,643	-12.1%
CYPRUS	94	80	17.5%	242	226	7.1%
CZECH REPUBLIC	1,656	1,099	50.7%	4,061	2,806	44.7%
DENMARK	3,114	2,442	27.5%	7,595	6,477	17.3%
ESTONIA	363	250	45.2%	962	712	35.1%
FINLAND	1,072	864	24.1%	2,945	2,702	9.0%
FRANCE	36,744	33,236	10.6%	90,950	90,588	0.4%
GERMANY	22,084	18,564	19.0%	53,076	48,016	10.5%
GREECE	519	336	54.5%	1,912	1,095	74.6%
HUNGARY	1,570	1,242	26.4%	4,167	3,090	34.9%
IRELAND	2,841	1,852	53.4%	10,069	6,298	59.9%
ITALY ³	11,000	10,365	6.1%	29,850	28,144	6.1%
LATVIA	199	249	-20.1%	535	601	-11.0%
LITHUANIA	212	192	10.4%	578	500	15.6%
LUXEMBURG	315	323	-2.5%	909	851	6.8%
NETHERLANDS	5,902	4,987	18.3%	16,899	15,648	8.0%
POLAND	4,752	4,015	18.4%	11,886	10,451	13.7%
PORTUGAL	2,616	2,438	7.3%	6,689	5,744	16.5%
ROMANIA	766	756	1.3%	2,315	2,016	14.8%
SLOVAKIA	590	456	29.4%	1,450	1,170	23.9%
SLOVENIA	702	724	-3.0%	1,701	2,008	-15.3%
SPAIN	15,791	9,298	69.8%	35,706	24,705	44.5%
SWEDEN	4,245	4,016	5.7%	10,081	9,978	1.0%
UNITED KINGDOM	61,894	50,064	23.6%	97,775	79,917	22.3%
EUROPEAN UNION¹	189,319	157,173	20.5%	419,142	368,976	13.6%
EU15 ⁴	177,396	146,971	20.7%	388,684	342,835	13.4%
EU12 ⁵	11,923	10,202	16.9%	30,458	26,141	16.5%
ICELAND	108	76	42.1%	278	203	36.9%
NORWAY	2,870	2,725	5.3%	7,606	6,872	10.7%
SWITZERLAND	3,071	2,536	21.1%	7,697	7,067	8.9%
EFTA	6,049	5,337	13.3%	15,581	14,142	10.2%
EU+EFTA	195,368	162,510	20.2%	434,723	383,118	13.5%
WESTERN EUROPE (EU15+EFTA)	183,445	152,308	20.4%	404,265	356,977	13.2%

¹ Data for Malta unavailable

² Including Light Buses & Coaches

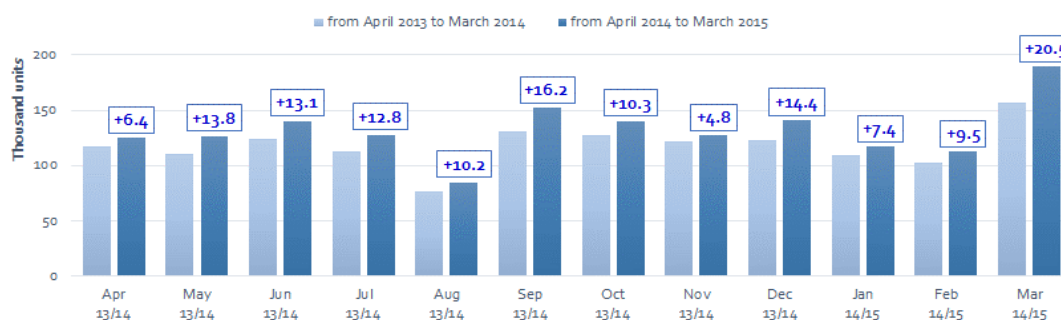
³ ANFIA estimates

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

⁴ Member States before the 2004 enlargement

⁵ Member States having joined the EU since 2004 (data for Malta unavailable)

New light commercial vehicle registrations in the EU - 12 months trend



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

This information is available on the ACEA website: <http://www.acea.be>
Next Press Release on Commercial Vehicles to be issued on Wednesday 27 May 2015

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 28 April 2015

PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

28/04/15

	March '15	March '14	% Change	Jan-Mar '15	Jan-Mar '14	% Change
AUSTRIA	781	773	1.0%	1,811	1,689	7.2%
BELGIUM	620	542	14.4%	1,848	2,019	-8.5%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	80	85	-5.9%	188	191	-1.6%
CYPRUS	0	2	-100.0%	0	4	-100.0%
CZECH REPUBLIC ³	783	629	24.5%	1,983	1,843	7.6%
DENMARK	449	263	70.7%	1,038	610	70.2%
ESTONIA	68	67	1.5%	217	283	-23.3%
FINLAND	154	173	-11.0%	455	536	-15.1%
FRANCE	3,337	2,733	22.1%	8,641	9,249	-6.6%
GERMANY	6,181	5,997	3.1%	14,842	14,287	3.9%
GREECE	13	10	30.0%	54	27	100.0%
HUNGARY	516	262	96.9%	1,409	869	62.1%
IRELAND ⁴	161	158	1.9%	480	592	-18.9%
ITALY ⁵	999	692	44.4%	3,091	2,702	14.4%
LATVIA	105	130	-19.2%	279	419	-33.4%
LITHUANIA ⁴	235	166	41.6%	640	649	-1.4%
LUXEMBURG ⁴	103	72	43.1%	244	238	2.5%
NETHERLANDS	1,415	746	89.7%	3,656	1,529	139.1%
POLAND	1,681	1,203	39.7%	4,098	3,546	15.6%
PORTUGAL	210	151	39.1%	703	524	34.2%
ROMANIA	440	333	32.1%	1,130	850	32.9%
SLOVAKIA	356	265	34.3%	1,066	753	41.6%
SLOVENIA ⁴	122	120	0.0%	420	330	27.3%
SPAIN	1,294	918	41.0%	3,887	3,151	23.4%
SWEDEN	388	434	-10.6%	1,030	1,088	-5.3%
UNITED KINGDOM	4,158	2,341	77.6%	7,198	4,296	67.6%
EUROPEAN UNION¹	24,649	19,267	27.9%	60,408	52,274	15.6%
EU15	20,263	16,003	26.6%	48,978	42,537	15.1%
EU12 ¹	4,386	3,264	34.4%	11,430	9,737	17.4%
ICELAND	9	7	28.6%	24	22	9.1%
NORWAY ⁴	321	375	-14.4%	963	1,002	-3.9%
SWITZERLAND ³	318	310	2.6%	751	794	-5.4%
EFTA	648	692	-6.4%	1,738	1,818	-4.4%
EU+EFTA	25,297	19,959	26.7%	62,146	54,092	14.9%
WESTERN EUROPE (EU15+EFTA)	20,911	16,695	25.3%	50,716	44,355	14.3%

¹ Data for Malta unavailable

⁴ AAA estimates

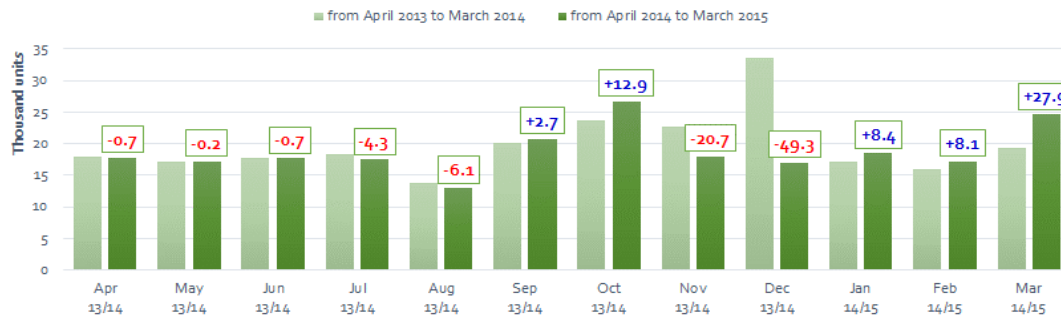
² Excluding Heavy Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New heavy commercial vehicle registrations in the EU - 12 months trend



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 28 April 2015

PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

28/04/15

	March '15	March '14	% Change	Jan-Mar '15	Jan-Mar '14	% Change
AUSTRIA	820	806	1.7%	1,939	1,790	8.3%
BELGIUM	736	678	8.6%	2,239	2,455	-8.8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	102	97	5.2%	243	218	11.5%
CYPRUS	2	4	-50.0%	14	7	100.0%
CZECH REPUBLIC	956	807	18.5%	2,386	2,264	5.4%
DENMARK	499	300	66.3%	1,146	684	67.5%
ESTONIA	71	71	0.0%	230	298	-22.8%
FINLAND	202	221	-8.6%	590	677	-12.9%
FRANCE	3,901	3,395	14.9%	10,084	11,029	-8.6%
GERMANY	8,588	8,585	0.0%	20,475	20,687	-1.0%
GREECE	15	16	-6.3%	97	63	54.0%
HUNGARY	547	297	84.2%	1,484	989	50.1%
IRELAND	209	205	2.0%	567	714	-20.6%
ITALY ³	1,310	918	42.7%	3,887	3,448	12.7%
LATVIA	113	132	-14.4%	293	431	-32.0%
LITHUANIA ⁴	242	172	40.7%	655	679	-3.5%
LUXEMBURG	107	91	17.6%	259	270	-4.1%
NETHERLANDS	1,564	861	81.6%	4,044	1,762	129.5%
POLAND	1,855	1,413	31.3%	4,533	4,072	11.3%
PORTUGAL	258	210	22.9%	833	668	24.7%
ROMANIA	465	358	29.9%	1,181	919	28.5%
SLOVAKIA	387	311	24.4%	1,144	874	30.9%
SLOVENIA ⁴	139	132	5.3%	465	365	27.4%
SPAIN	1,554	1,140	36.3%	4,576	3,734	22.5%
SWEDEN	443	487	-9.0%	1,157	1,231	-6.0%
UNITED KINGDOM	5,518	3,546	55.6%	9,617	6,628	45.1%
EUROPEAN UNION¹	30,603	25,253	21.2%	74,138	66,956	10.7%
EU15	25,724	21,459	19.9%	61,510	55,840	10.2%
EU12 ¹	4,879	3,794	28.6%	12,628	11,116	13.6%
ICELAND	17	10	70.0%	42	30	40.0%
NORWAY	435	521	-16.5%	1,200	1,343	-10.6%
SWITZERLAND	382	377	1.3%	944	1,015	-7.0%
EFTA	834	908	-8.1%	2,186	2,388	-8.5%
EU+EFTA	31,437	26,161	20.2%	76,324	69,344	10.1%
WESTERN EUROPE (EU15+EFTA)	26,558	22,367	18.7%	63,696	58,228	9.4%

¹ Data for Malta unavailable

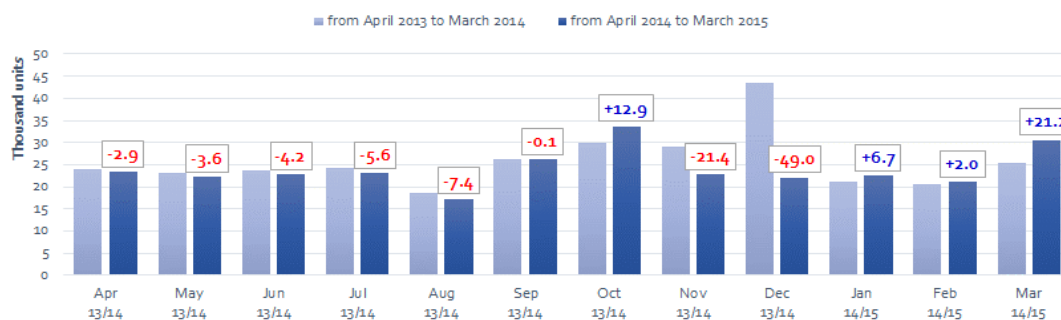
³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ AAA estimates

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New medium & heavy commercial vehicle registrations in the EU - 12 months trend



P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 28 April 2015

PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

28/04/15

	March '15	March '14	% Change	Jan-Mar '15	Jan-Mar '14	% Change
AUSTRIA	79	66	19.7%	243	160	51.9%
BELGIUM	95	79	20.3%	262	204	28.4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	26	9	188.9%	31	20	55.0%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	117	76	53.9%	235	275	-14.5%
DENMARK	24	38	-36.8%	75	57	31.6%
ESTONIA	17	11	54.5%	65	57	14.0%
FINLAND	32	16	100.0%	100	68	47.1%
FRANCE	559	453	23.4%	1,447	1,361	6.3%
GERMANY	524	434	20.7%	1,286	1,191	8.0%
GREECE	15	4	275.0%	23	32	-28.1%
HUNGARY	29	7	314.3%	73	28	160.7%
IRELAND	41	31	32.3%	107	77	39.0%
ITALY ²	339	198	71.2%	750	649	15.6%
LATVIA	17	7	142.9%	64	39	64.1%
LITHUANIA ³	20	9	122.2%	64	43	48.8%
LUXEMBURG	15	10	50.0%	96	67	43.3%
NETHERLANDS	66	66	0.0%	103	125	-17.6%
POLAND	156	165	-5.5%	387	297	30.3%
PORTUGAL	23	31	-25.8%	116	101	14.9%
ROMANIA	67	58	15.5%	188	142	32.4%
SLOVAKIA	18	4	350.0%	79	34	132.4%
SLOVENIA ³	18	17	5.9%	32	33	-3.0%
SPAIN	353	120	194.2%	726	373	94.6%
SWEDEN	61	20	205.0%	197	63	212.7%
UNITED KINGDOM	1,116	947	17.8%	2,181	1,677	30.1%
EUROPEAN UNION¹	3,827	2,876	33.1%	8,930	7,173	24.5%
EU15	3,342	2,513	33.0%	7,712	6,205	24.3%
EU12¹	485	363	33.6%	1,218	968	25.8%
ICELAND	10	5	100.0%	21	16	31.3%
NORWAY	71	81	-12.3%	164	149	10.1%
SWITZERLAND	47	36	30.6%	123	123	0.0%
EFTA	128	122	4.9%	308	288	6.9%
EU+EFTA	3,955	2,998	31.9%	9,238	7,461	23.8%
WESTERN EUROPE (EU15+EFTA)	3,470	2,635	31.7%	8,020	6,493	23.5%

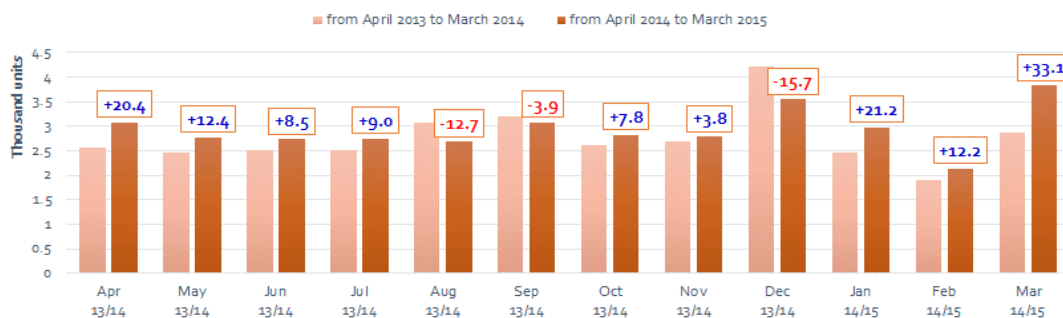
¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ AAA estimates

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New bus & coach registrations in the EU - 12 months trend



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 28 April 2015

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES²

28/04/15

	March '15	March '14	% Change	Jan-Mar '15	Jan-Mar '14	% Change
AUSTRIA	3,927	3,812	3.0%	9,500	9,199	3.3%
BELGIUM	7,062	6,003	17.6%	19,411	18,082	7.3%
BULGARIA ³	447	449	-0.4%	1,116	918	21.6%
CROATIA	700	796	-12.1%	1,719	1,881	-8.6%
CYPRUS ⁴	96	84	14.3%	256	233	9.9%
CZECH REPUBLIC	2,729	1,982	37.7%	6,682	5,345	25.0%
DENMARK	3,637	2,780	30.8%	8,816	7,218	22.1%
ESTONIA	451	332	35.8%	1,257	1,067	17.8%
FINLAND	1,306	1,101	18.6%	3,635	3,447	5.5%
FRANCE	41,204	37,084	11.1%	102,481	102,978	-0.5%
GERMANY	31,196	27,583	13.1%	74,837	69,894	7.1%
GREECE	549	356	54.2%	2,032	1,190	70.8%
HUNGARY	2,146	1,546	38.8%	5,724	4,107	39.4%
IRELAND	3,091	2,088	48.0%	10,743	7,089	51.5%
ITALY ⁵	12,649	11,481	10.2%	34,487	32,241	7.0%
LATVIA	329	388	-15.2%	892	1,071	-16.7%
LITHUANIA	474	373	27.1%	1,297	1,222	6.1%
LUXEMBURG	437	424	3.1%	1,264	1,188	6.4%
NETHERLANDS	7,532	5,914	27.4%	21,046	17,535	20.0%
POLAND	6,763	5,593	20.9%	16,806	14,820	13.4%
PORTUGAL	2,897	2,679	8.1%	7,638	6,513	17.3%
ROMANIA	1,298	1,172	10.8%	3,684	3,077	19.7%
SLOVAKIA	995	771	29.1%	2,673	2,078	28.6%
SLOVENIA	859	873	-1.6%	2,198	2,406	-8.6%
SPAIN	17,698	10,558	67.6%	41,008	28,812	42.3%
SWEDEN	4,749	4,523	5.0%	11,435	11,272	1.4%
UNITED KINGDOM	68,528	54,557	25.6%	109,573	88,222	24.2%
EUROPEAN UNION¹	223,749	185,302	20.7%	502,210	443,105	13.3%
EU15	206,462	170,943	20.8%	457,906	404,880	13.1%
EU12 ¹	17,287	14,359	20.4%	44,304	38,225	15.9%
ICELAND	135	91	48.4%	341	249	36.9%
NORWAY	3,376	3,327	1.5%	8,970	8,364	7.2%
SWITZERLAND	3,500	2,949	18.7%	8,764	8,205	6.8%
EFTA	7,011	6,367	10.1%	18,075	16,818	7.5%
EU+EFTA	230,760	191,669	20.4%	520,285	459,923	13.1%
WESTERN EUROPE (EU15+EFTA)	213,473	177,310	20.4%	475,981	421,698	12.9%

¹ Data for Malta unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

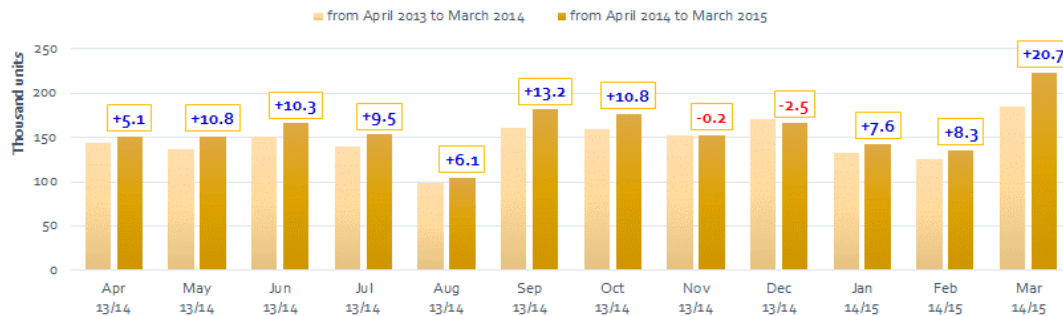
³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

⁴ Data for Buses & Coaches unavailable

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

Total new commercial vehicle registrations in the EU - 12 months trend



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